

LegalZoom Living Will (Advance Directive)

Congratulations! Getting your LegalZoom Living Will (Advance Directive) done ensures you are in control of decisions regarding your health. Now, with an attorney to review your document, you can be assured your living will reflects your wishes in the way you intended and is as effective as it can be. And if not, the attorney can help you make it better.

What to Expect

Typically, your attorney will cover six primary topics during the review of your living will. He or she might address additional topics that are specific to your situation. Depending on how the review goes, you have one of three potential outcomes, which are described in more detail below.

Here are the potential outcomes of your review and what you need to do in each circumstance:

1. Execute and Store Your Living Will

If your attorney does not recommend any revisions to your living will, you simply need to sign your document in front of witnesses, and a notary in a few states, and store the original and copies in a secure location. You will find detailed instructions on how to properly execute your living will in your final package. After you have executed your living will, as part of your membership, you can store a signed copy at LegalZoom. Email your signed copy to vault@legalzoom.com or fax it to (323) 389-0598.

2. Revise Your Living Will

If, after reviewing your living will with your attorney, your attorney recommends revisions to your living will, you can make them quickly and easily. Your plan membership includes unlimited revisions. Simply go to the Member Center, click the Estate Planning Documents tab and click the Revise link for the living will you need to revise. You will go through the questionnaire you've already filled out and update any sections your attorney advised you to revise. Be sure to click through all the pages until the very end so your latest changes are saved and submitted to us.

3. Get Customized, Attorney-drafted Documents

If your estate planning needs are particularly complicated, your attorney may recommend a custom-drafted document created by an attorney. In this case, LegalZoom will refund the cost of your living will so you can apply it to the cost of your custom-drafted document. You will need to retain your attorney and pay him or her directly to receive customized documents. Simply call customer care at (800) 773-0888 and let them know the attorney's recommendations and the representative can help you. As part of your membership, you are entitled to a 25% discount on the attorney's standard rates.

Attorney review of your LegalZoom legal documents is one of many ways your legal plan can help you. To find out more about what your legal plan covers, visit www.legalzoom.com/plus.

Review Guide & Notes

Use this guide to follow along with the attorney during the review of your LegalZoom Living Will (Advance Directive).

Living Will for: _____ Attorney Name: _____ Date: _____

I. Is a living will the right document for you? Your attorney will ask you a series of questions to make sure that a LegalZoom Living Will is right for you. If the attorney recommends a custom document, please call (800) 773-0888 and explain that your legal plan attorney recommended a different document.

II. Review of your health care wishes. Your attorney will review your health care wishes and medical decisions and make sure that they are all properly listed in your living will.

Health care/medical decisions notes:

III. Review of your health care agent(s). Your attorney will review your choice of health care agent(s) and make sure that they are properly listed in your living will.

Health care agent notes:

IV. Other areas for review. Your attorney will explain other provisions possibly to include in your living will.

Other areas notes:

V. Execution and storage. Your attorney will explain the proper process for executing your living will in your state and the importance of keeping a signed copy of your living will in a separate storage location and safeguarding the original.

VI. Other legal documents. Your attorney will work with you to determine if you need additional estate planning documents.

Other estate planning documents my attorney recommended:

Living Trust Power of attorney Last Will & Testament Other: _____

Additional notes:
