

Marital Asset and Debt Division Worksheet

This worksheet makes it easier for you to complete the marital property section of the online questionnaire. You and your spouse should go through the worksheet to identify, list and structure major divisions of marital property prior to finalizing your answers on the online questionnaire. If a question does not apply to your situation, please feel free to skip it.

Additional Information:

When completing the "value" column, generally, you should provide the property's current market value. The market value is the amount of money someone would pay to buy it from you. For items like cars, you may want to check the Blue Book value. For larger items like real estate or a family business, you may want to have the property appraised by an expert. If you are providing estimates, it is important you and your spouse agree on those estimates.

As you divide assets by percentage (%), please keep in mind the total must equal 100%. For example, 45% and 55%, 40% and 60%, 25% and 75%, etc. If you are keeping 100% of a specific property, enter 100% under your column.

Marital assets:

Everything you and your spouse acquired during your marriage. This includes money either of you earned and anything either of you bought with that money, including vehicles, bank accounts, stocks, mutual funds, furniture, electronics and jewelry.

Marital debts:

Any obligation you and your spouse incurred during your marriage for your joint benefit, including debts acquired without the other spouse's permission or knowledge. This may include mortgages, credit cards and unsecured loans.

	DESCRIPTION	VALUE	DIVISION	
			You(%)	Spouse(%)
Real Estate: Includes houses, condos, timeshares and undeveloped land.	Property #1: _____ _____	_____ _____	_____%	_____%
	Property #2: _____ _____	_____ _____	_____%	_____%
Furniture and Household Items: Includes beds, couches, etc. You can list specific items or general categories, such as kitchen appliances. You can also decide how specific you want to be in creating this list, but please keep in mind you and your spouse should be in agreement in both the details and the actual division of property. If you have more items to list, please use a separate sheet of paper.	Item #1 _____	_____	_____%	_____%
	Item #2 _____	_____	_____%	_____%
	Item #3 _____	_____	_____%	_____%
Vehicles: Vehicle description should include enough information to identify the item or distinguish it from any other item that you own. In other words, 2007 Chevy Malibu would be sufficient.	Vehicle #1 _____	_____	_____%	_____%
	Vehicle #2 _____	_____	_____%	_____%
Financial Assets: Includes any savings, checking, CDs, money market, brokerage accounts, stocks, bonds and other securities. On the online questionnaire, you should also be prepared to enter names of financial institutions and names on accounts.	Financial Asset #1 _____	_____	_____%	_____%
	Financial Asset #2 _____	_____	_____%	_____%
	Financial Asset #3 _____	_____	_____%	_____%
Retirement and Pension Accounts: Includes IRAs, 401(k)s and ESOPs. Note: The court must usually enter a Qualified Domestic Relations Order (QDRO) to complete the division of these assets.	Account #1 _____	_____	_____%	_____%
	Account #2 _____	_____	_____%	_____%
Other Assets: Anything not included in the categories above, such as jewelry or collectibles.	Asset #1 _____	_____	_____%	_____%
	Asset #2 _____	_____	_____%	_____%
Marital Debt: Includes credit cards, mortgages, mortgage refinances and other non-secured debts.	Debt #1 _____	_____	_____%	_____%
	Debt #2 _____	_____	_____%	_____%
	Debt #3 _____	_____	_____%	_____%
Spousal Support (or Alimony): Payments made by one spouse to the other for financial assistance. This should not be confused with child support, money paid for the care of one's children. If neither spouse is requesting spousal support, skip this section.	Who is requesting alimony?			
	<input type="checkbox"/> Husband	Start date	_____	\$ per month
	<input type="checkbox"/> Wife	End date	_____	